

|      |      |    |                               |    |
|------|------|----|-------------------------------|----|
| 2002 | 1040 | US | Education Credits (Form 8863) | 38 |
|------|------|----|-------------------------------|----|

Please complete the information below if you paid qualified education expenses in 2002 for you,  
your spouse, or your dependents enrolled in an accredited postsecondary institution.  
Last year's amounts are provided for your reference.

**PERSONS AND EXPENSES QUALIFYING FOR HOPE AND LIFETIME LEARNING CREDITS**

|  |   |  | 2002 Amount                                     | 2001 Amount |
|--|---|--|---|-------------|
| No. <input style="width:40px;" type="text"/> | Student Info.                                   | 1=taxpayer, 2=spouse .....   |   |             |
|  |   | First name .....   |   |             |
|  |   | Last name .....  |   |             |
|  |   | Social security number .....   |   |             |
|  | 1=hope credit, 2=lifetime learning credit ..... |  |   |             |
|  |   | Qual. tuition and fees paid in 2002 (net of refund or assistance) .. |   |             |
|  |   | Amount of prior year refund or assistance* .....                     |   |             |
| No. <input style="width:40px;" type="text"/> | Student Info.                                   | 1=taxpayer, 2=spouse .....   |   |             |
|  |   | First name .....   |   |             |
|  |   | Last name .....  |   |             |
|  |   | Social security number .....   |   |             |
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|  |   | Qual. tuition and fees paid in 2002 (net of refund or assistance) .. |   |             |
|  |   | Amount of prior year refund or assistance* .....                     |   |             |

\*Refund of qualified expenses and tax-free educational assistance received after you file your return for the year in which the expenses were paid.